

SAINTLY GROUP
CORPORATE PRO FORMA
SUMMARY

USD

INVESTMENT YEARS ⁽¹⁾				
	FY26-27	FY27-28	FY28-29	
	Y0	Y1	Y2	Y3

PROFIT & LOSS

KEY PERFORMANCE STATISTICS

FTD (Average)	943	2,664	8,880	
MAU (Average)	972	3,421	11,853	
Deposit/MAU (Average)	\$1,008	\$1,100	\$1,100	
Hold %	4.0%	4.0%	4.0%	
ARPU (Average)	\$330	\$360	\$360	
CAC (Average)	\$168	\$183	\$183	
Churn Rate	32%	35%	35%	
Marketing % of GGR	49%	40%	38%	

REVENUE

Volume	104,912,076	369,416,012	1,279,787,750	
Payouts	-	100,715,593	-	1,228,596,240
GGR	4,196,483	14,776,640	51,191,510	
Marketing	2,070,000	5,850,000	19,500,000	
Total Overheads	4,269,564	10,815,497	29,692,022	
EBITDA	-	73,081	3,961,143	21,499,488
Net Profit/Loss	-	73,081	3,961,143	21,499,488

NOTES

⁽¹⁾ April 1st to March 31st each year.

CALENDAR YEAR 2		
1Q26	2Q26	3Q26
Act-For	Projected	Projected
-	583	874
-	290	784
-	733	1,100
0.0%	4.0%	4.0%
-	240	360
-	122	183
0%	23%	35%
-	7,819,262	21,163,296
-	7,506,492	20,316,764
-	312,770	846,532
-	320,000	480,000
325,487	678,163	924,135
-	365,393	77,603
-	365,393	77,603

SAINTLY GROUP - SUMMARY

026	CALENDAR YEAR 2027						
	4Q26	FY26	1Q27	2Q27	3Q27	4Q27	FY27
	Projected	Act-For-Proj	Projected	Projected	Projected	Projected	Projected
	947		1,366	1,639	2,186	2,732	
	1,140		1,673	2,122	2,792	3,603	
	1,100		1,100	1,100	1,100	1,100	
	4.0%		4.0%	4.0%	4.0%	4.0%	
	360		360	360	360	360	
	183		183	183	183	183	
	35%		35%	35%	35%	35%	
	30,778,495	59,761,053	45,151,023	57,290,127	75,378,635	97,256,556	275,076,341
-	29,547,355	- 57,370,611	- 43,344,982	- 54,998,522	- 72,363,489	- 93,366,294	- 264,073,287
	1,231,140	2,390,442	1,806,041	2,291,605	3,015,145	3,890,262	11,003,054
	520,000	1,320,000	750,000	900,000	1,200,000	1,500,000	4,350,000
	<u>1,044,671</u>	<u>2,972,456</u>	<u>1,622,596</u>	<u>1,848,057</u>	<u>2,317,982</u>	<u>2,753,239</u>	<u>8,541,873</u>
	186,469	- 582,014	183,445	443,548	697,164	1,137,023	2,461,180
	186,469	- 582,014	183,445	443,548	697,164	1,137,023	2,461,180

DRAFT DATED: 16 MAR 2026
PROJECTION SCENARIO: THIRD CASE

CALENDAR YEAR 2028						
1Q28	2Q28	3Q28	4Q28	FY28		1Q29
Act-For	Projected	Projected	Projected	Act-For-Proj		Act-For
4,098	5,464	8,197	10,929			10,929
5,167	7,084	10,272	14,151			15,902
1,100	1,100	1,100	1,100			1,100
4.0%	4.0%	4.0%	4.0%			4.0%
360	360	360	360			360
183	183	183	183			183
35%	35%	35%	35%			35%
139,490,694	191,234,926	277,282,707	382,003,352	990,011,681		429,266,763
- 133,911,067	- 183,585,529	- 266,191,399	- 366,723,218	- 950,411,213	-	412,096,093
5,579,628	7,649,397	11,091,308	15,280,134	39,600,467		17,170,671
2,250,000	3,000,000	4,500,000	6,000,000	15,750,000		6,000,000
3,896,220	4,904,770	6,833,429	8,867,844	24,502,263		9,085,978
1,683,408	2,744,627	4,257,879	6,412,290	15,098,204		8,084,693
1,683,408	2,744,627	4,257,879	6,412,290	15,098,204		8,084,693



CALENDAR YEAR 2029						C/	
2Q29		3Q29	4Q29	FY29		1Q30	2Q30
Projected	Projected	Projected	Projected	Act-For-Proj		Act-For	Projected
10,929	10,929	11,475				11,475	11,475
16,383	16,515	17,015				17,290	17,365
1,100	1,100	1,100				1,100	1,100
4.0%	4.0%	4.0%				4.0%	4.0%
360	360	360				360	360
183	183	183				183	183
35%	35%	35%				35%	35%
442,246,478	445,811,032	459,307,001	1,776,631,274			466,714,233	468,748,443
- 424,556,618	- 427,978,590	- 440,934,721	- 1,705,566,023			- 448,045,663	- 449,998,506
17,689,859	17,832,441	18,372,280	71,065,251			18,668,569	18,749,938
6,000,000	6,000,000	6,300,000	24,300,000			6,300,000	6,300,000
9,158,968	9,192,489	9,590,613	37,028,048			9,617,001	9,637,986
8,530,891	8,639,952	8,781,667	34,037,203			9,051,569	9,111,951
8,530,891	8,639,952	8,781,667	34,037,203			9,051,569	9,111,951

DRAFT DATED: 16 MAR 2026
PROJECTION SCENARIO: THIRD CASE

CALENDAR YEAR 2030			
	3Q30	4Q30	FY30
	Projected	Projected	Act-For-Proj
	11,475	12,049	
	17,386	17,878	
	1,100	1,100	
	4.0%	4.0%	
	360	360	
	183	183	
	35%	35%	
	469,307,089	482,603,413	1,887,373,178
-	450,534,805	- 463,299,277	- 1,811,878,251
	18,772,284	19,304,137	75,494,927
	6,300,000	6,615,000	25,515,000
	9,657,900	10,071,733	38,984,620
	9,114,384	9,232,404	36,510,307
	9,114,384	9,232,404	36,510,307